

Condensed Consolidated Balance Sheets
(in thousands, except share and per share data)

	June 30, 2021	December 31, 2020
	Unaudited	
ASSETS		
Current Assets:		
Cash and cash equivalents	\$ 29,965	\$ 16,930
Prepaid expenses and other current assets	2,329	1,188
Total current assets	32,294	18,118
Property and equipment, net	834	924
Restricted cash	154	154
Operating lease right-of-use assets	2,581	917
Intangible assets	39,320	77,090
Goodwill	15,682	15,682
Total assets	\$ 90,865	\$ 112,885
LIABILITIES & STOCKHOLDERS' EQUITY		
Current Liabilities:		
Accounts payable	\$ 288	\$ 1,161
Accrued expenses	3,111	3,813
Operating lease liabilities - current portion	336	805
Loans payable - current portion	1,175	352
Total current liabilities	4,910	6,131
Operating lease liabilities - non-current portion	2,318	201
Loans payable - non-current portion	-	2,423
Restructured debt liability - contingent milestone payments	15,000	15,000
Other liabilities	3,200	2,800
Deferred tax liabilities	8,674	16,778
Total liabilities	34,102	43,333
Stockholders' Equity:		
Preferred stock, \$0.001 par value; 5,000,000 shares authorized; 0 shares issued and outstanding at June 30, 2021 and December 31, 2020	-	-
Common stock, \$0.001 par value; 120,000,000 shares authorized at June 30, 2021 and December 31, 2020; 26,704,480 and 16,921,506 shares issued at June 30, 2021 and December 31, 2020, respectively; 26,704,456 and 16,921,482 shares outstanding at June 30, 2021 and December 31, 2020, respectively	27	17
Additional paid-in capital	823,828	790,277
Accumulated deficit	(764,038)	(717,688)
Treasury stock (at cost); 24 shares	(3,054)	(3,054)
Total stockholders' equity	56,763	69,552
Total liabilities & stockholders' equity	\$ 90,865	\$ 112,885